

No.: 605 /2026/NQ-HĐQT.NCB

Hà Nội, .26. / ...05 / 2026

RESOLUTION

Re.: Approval of the registration dossier for the private placement of shares

BOARD OF DIRECTORS

- Pursuant to the Law on Credit Institutions (amended and supplemented);
- Pursuant to the Law on Securities (amended and supplemented);
- Pursuant to the Charter of National Citizen Commercial Joint Stock Bank (NCB);
- Pursuant to Resolution numbered 1620/2025/NQ-ĐHĐCĐ.NCB dated 24/12/2025 and Resolution numbered 362/2026/NQ-ĐHĐCĐ.NCB dated 02/4/2026 approving the plan for the private placement of shares to increase charter capital in 2026;
- Pursuant to Official Letter numbered 560/NHNN-QLGS dated 22/01/2026 of the State Bank of Vietnam regarding approval for NCB's charter capital increase;
- Pursuant to the Regulation on organization and operation of the Board of Directors of NCB;
- Pursuant to Resolution numbered 209/2026/NQ-HĐQT.NCB dated 24/02/2026 regarding the detailed plan for the private placement of shares to increase charter capital in 2026;
- Pursuant to Resolution numbered 581/2026/NQ-HĐQT.NCB dated 20/5/2026 approving the list of prospective investors participating in the private placement of shares and the number of shares offered to each investor; and
- Pursuant to the Vote Counting Minutes numbered .604 /2026/BBKP-HĐQT dated .26. /05/2026,

RESOLVES

Article 1. To approve the registration dossier for the private placement of shares of National Citizen Commercial Joint Stock Bank in accordance with the list attached to this Resolution.

Article 2. This Resolution shall take effect from .26. / 5 / 2026.

Article 3. Within the scope of their respective authority and responsibilities, members of the Board of Directors, the Chief Executive Officer, and relevant units and individuals shall be responsible for the implementation of this Resolution./.

Recipients:

- BOD, SB (for reporting);
- CEO;
- Filed: Administrative Office, BOD Office.

FOR THE BOARD OF DIRECTORS

CHAIRWOMAN



CHỦ TỊCH HĐQT



**LIST OF DOCUMENTS IN THE REGISTRATION DOSSIER FOR THE PRIVATE
PLACEMENT OF SHARES – NATIONAL CITIZEN COMMERCIAL JOINT
STOCK BANK**

*(Attached to Resolution numbered 605./2026/NQ-HĐQT.NCB dated 26./5/2026
of the Board of Directors)*

1. Enterprise Registration Certificate numbered 1700169765 issued by the Hanoi Department of Planning and Investment on April 24, 2006, amended for the 22nd time on 02/8/2023, together with the Business Line Confirmation Certificate dated 10/10/2017;
2. License numbered 01/GP-NHNN issued by the State Bank of Vietnam on 09/01/1996 regarding the establishment and operation of National Citizen Commercial Joint Stock Bank, as amended and supplemented by Decision numbered 56/QĐ-NHNN dated 16/01/2026;
3. Resolution numbered 362/2026/NQ-ĐHĐCĐ.NCB of the General Meeting of Shareholders dated 02/4/2026 approving the matters set out in Section II of Submission numbered 07/2026/TTr-HĐQT dated 01/4/2026 regarding the plan for the private placement of shares to increase charter capital in 2026, together with Submission numbered 07/2026/TTr-HĐQT dated 01/4/2026 and the Minutes of the General Meeting of Shareholders;
4. Resolution numbered 1620/2025/NQ-ĐHĐCĐ.NCB of the General Meeting of Shareholders dated 24/12/2025 approving the plan for the private placement of shares to increase charter capital in 2026 as set out in Section II of Submission numbered 11/2025/TTr-HĐQT dated 23/12/2025, together with Submission numbered 11/2025/TTr-HĐQT dated 23/12/2025 and the Minutes of the General Meeting of Shareholders;
5. Resolution numbered 209/2026/NQ-HĐQT.NCB of the Board of Directors dated 24/02/2026 regarding the detailed plan for the private placement of shares to increase charter capital in 2026, together with the Vote Counting Minutes of the Board of Directors;
6. Official Letter numbered 560/NHNN-QLGS dated 22/01/2026 of the State Bank of Vietnam approving the charter capital increase of National Citizen Commercial Joint Stock Bank;
7. Resolution numbered 581/2026/NQ-HĐQT.NCB of the Board of Directors dated 20/5/2026 approving the list of prospective investors participating in the private placement of shares and the number of shares offered to each investor, together with the Vote Counting Minutes;
8. Resolution numbered 605/2026/NQ-HĐQT.NCB dated 26./5/2026 of the Board of Directors approving the registration dossier for the private placement of shares;
9. Official Letter No. 280/2026/CV-NCB dated 26./5/2026 regarding commitments relating to the private placement of shares;
10. Official Letter No. 281./2026/CV-HĐQT.NCB dated 26./5/2026 of National Citizen Commercial Joint Stock Bank regarding the exclusion of voting rights of related interested persons in the resolutions of the General Meeting of Shareholders and the Board of Directors;
11. Official Letter numbered 2476/UBCK-PTTT of the State Securities Commission dated 09/5/2023 regarding the dossier for notification of the maximum foreign ownership ratio of National Citizen Commercial Joint Stock Bank.

12. Official Letter No. 318/CV-BDIDVKH dated 11/3/2026 of Joint Stock Commercial Bank for Foreign Trade of Vietnam – Ba Dinh Branch regarding confirmation of the blocked account for receipt of proceeds from the share purchase, signed by the Deputy Head of Customer Service Division of Joint Stock Commercial Bank for Foreign Trade of Vietnam – Ba Dinh Branch, together with:
 - + Decision numbered 965/QĐ-BDI.HCNS dated 18/6/2024 on staff reassignment and appointment;
 - + Letter of Authorization numbered 1209/UQ-VCB-PC dated 09/09/2024;
 - + Letter of Authorization numbered 2339/UQ-BDI-HCNS dated 19/12/2024.
13. Registration certificate for private placement of shares No. 282 /2026/CV-HĐQT.NCB dated 26 /05/2026.

